

Paris, 18 December 2017 – 17h45

**COFACE SA: Disclosure of trading in own shares
(excluding the liquidity agreement) made between
December 11th and December 15th 2017**

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document.

| Trading session of (Date) | Transaction | Number of shares | Weighted average price | Gross amount | MIC Code |
|---------------------------|-------------|------------------|------------------------|--------------|----------|
| 15/12/2017 | Purchase | 250 | 9.0000 € | 2,250.00 € | XPAR |
| 15/12/2017 | Purchase | 155 | 8.9800 € | 1,391.90 € | XPAR |
| 15/12/2017 | Purchase | 87 | 8.9800 € | 781.26 € | XPAR |
| 15/12/2017 | Purchase | 10 | 8.9800 € | 89.80 € | XPAR |
| 15/12/2017 | Purchase | 145 | 8.9800 € | 1,302.10 € | XPAR |
| 15/12/2017 | Purchase | 155 | 8.9800 € | 1,391.90 € | XPAR |
| 15/12/2017 | Purchase | 155 | 8.9800 € | 1,391.90 € | XPAR |
| 15/12/2017 | Purchase | 43 | 8.9800 € | 386.14 € | XPAR |
| 15/12/2017 | Purchase | 313 | 8.9700 € | 2,807.61 € | XPAR |
| 15/12/2017 | Purchase | 14 | 8.9700 € | 125.58 € | XPAR |
| 15/12/2017 | Purchase | 145 | 8.9700 € | 1,300.65 € | XPAR |
| 15/12/2017 | Purchase | 28 | 8.9700 € | 251.16 € | XPAR |
| 15/12/2017 | Purchase | 211 | 8.9700 € | 1,892.67 € | XPAR |
| 15/12/2017 | Purchase | 211 | 8.9700 € | 1,892.67 € | XPAR |
| 15/12/2017 | Purchase | 200 | 8.9700 € | 1,794.00 € | XPAR |
| 15/12/2017 | Purchase | 211 | 8.9700 € | 1,892.67 € | XPAR |
| 15/12/2017 | Purchase | 117 | 8.9700 € | 1,049.49 € | XPAR |
| 15/12/2017 | Purchase | 300 | 8.9900 € | 2,697.00 € | XPAR |
| 15/12/2017 | Purchase | 750 | 8.9800 € | 6,735.00 € | XPAR |

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.



REGULATED INFORMATION : ONGOING

| | | | | | |
|--------------------------------------|----------|--------------|-----------------|--------------------|-------------|
| 15/12/2017 | Purchase | 220 | 8.9800 € | 1,975.60 € | XPAR |
| 15/12/2017 | Purchase | 280 | 8.9800 € | 2,514.40 € | XPAR |
| TOTAL 15/12/2017 | | 4,000 | 8.9784 € | 35,913.50 € | XPAR |
| TOTAL 11/12/2017 - 15/12/2017 | | 4,000 | 8.9784 € | 35,913.50 € | XPAR |

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FINANCIAL CALENDAR 2018 (subject to change)

FY-2017 results: February 12th 2018, after market close

3M-2018 results: April 24th 2018, after market close

Annual Shareholder's General Meeting 2017: May 16th 2018

H1-2018 results: July 26th 2018, before market opening

9M-2018 results: October 24th 2018, after market close

FINANCIAL INFORMATION

This press release, as well as COFACE SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our Interim Financial Report for S1-2017 and our 2016 Registration Document

About Coface

Coface, a world-leading credit insurer, offers 50,000 companies around the globe solutions to protect them against the risk of financial default of their clients, both on their domestic and export markets. The Group, which aims to be the most agile global credit insurer in the industry, is present in 100 countries, employs 4,300 people, and posted consolidated turnover of €1.411 billion in 2016. Coface publishes quarterly country and sector risk assessments based on its unique knowledge of companies' payment behavior and on the expertise of its 660 underwriters and credit analysts located close to clients and their debtors.

www.coface.com

COFACE SA. is listed on Euronext Paris – Compartment B
ISIN: FR0010667147 / Ticker: COFA

