

Paris, July 7th, 2014

COFACE SA

Implementation of a liquidity agreement with NATIXIS

The Coface Group, one of the global leaders in credit insurance, announced today that, as of July 7th, 2014, the company entrusts NATIXIS with the implementation of a liquidity agreement on COFACE SA (Paris – Code ISIN FR0010667147) shares traded on Euronext Paris, in accordance with the Charter of Ethics established by the AMAFI of March 8, 2011 and approved by the decision of the Autorité des Marchés Financiers of March 21, 2011.

For the implementation of this contract, the following resources have been allocated to the liquidity account:

- €5.000.000,00 (five million euros)

The liquidity agreement was concluded for a period of 12 months, tacitly renewable.

This liquidity agreement comes within the framework of the share buyback program authorized by the Board of Directors' meeting held on June 26th, 2014.

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About Coface

The Coface Group, a worldwide leader in credit insurance, offers companies around the globe solutions to protect them against the risk of financial default of their clients, both on the domestic market and for export. In 2013, the Group recorded consolidated revenues of €1.440 billion. Its 4,400 staff in 67 countries provides a local service worldwide. Each quarter, Coface publishes its assessments of country risk for 160 countries, based on its unique knowledge of companies' payment behaviour and on the expertise of its 350 risk underwriters closely located to clients and their debtors.

In France, Coface manages export public guarantees on behalf of the French State.

www.coface.com

Coface SA. is listed on Euronext Paris – Compartment A ISIN: FR0010667147 / Ticker: COFA

