

REGULATED INFORMATION: ONGOING

Paris, January 4th 2018 – 17h45

COFACE SA: Half-year statement of the liquidity contract between COFACE SA and Natixis

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

As per the liquidity contract granted by COFACE SA to NATIXIS on COFACE SA shares (Code ISIN FR0010667147), the following assets appeared on the liquidity account as at December 29th, 2017:

- 126,429 COFACE SA shares
- EUR 1,632,188.50

During the last half-year statement of the liquidity contract, as of June 30th, 2017, the following assets appeared on the account:

- 62 609 COFACE SA shares
- EUR 4,216,022.97

As a reminder, to enable NATIXIS to make interventions under the contract, COFACE SA allocated to the liquidity account the amount of EUR 5,000,000.00 (five million euros). On November 6th 2017, a withdrawal of EUR 2,000,000.00 (two million euros) was made.

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of December 31st, 2017, the Company's share capital amounts to € 314,496,464, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (www.coface.com/Investors).

Coface SA. is listed on Euronext Paris – Compartment B ISIN: FR0010667147 / Ticker: COFA

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¹ Also in pursuant to articles L. 225-209 and following of the French Commercial Code; the provisions of the General Regulations of the French Market Regulator (AMF) and the AMF decision No.2011-07 (March 21st, 2011), updating the accepted market practices on liquidity agreements.