

PRESS RELEASE

Paris, October 9th, 2015

Coface: A2 rating affirmed by Moody's

Moody's published yesterday, Thursday October 8th 2015, a press release in which it reaffirmed Coface's Insurer Financial Strength (IFS) rating at 'A2', Outlook Stable.

As pointed out by Moody's, this rating reflects:

- The good position of the Group in the global credit insurance industry
- The dynamic management of the exposure and effective risk monitoring tools
- Its good economic capitalization and underwriting profitability through the cycle

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FINANCIAL CALENDAR 2015

November 2nd, 2015: publication of Q3-2015 results

FINANCIAL INFORMATION

This press release, as well as Coface SA's integral regulatory information can be found on the Group's website: <u>http://www.coface.com/Investors</u>

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About Coface

The Coface Group, a worldwide leader in credit insurance, offers companies around the globe solutions to protect them against the risk of financial default of their clients, both on the domestic market and for export. In 2014, the Group, supported by its 4,406 staff, posted a consolidated turnover of €1.441 billion. Present directly or indirectly in 99 countries, it secures transactions of 40,000 companies in more than 200 countries. Each quarter, Coface publishes its assessments of country risk for 160 countries, based on its unique knowledge of companies' payment behaviour and on the expertise of its 350 underwriters located close to clients and their debtors. In France, Coface manages export public guarantees on behalf of the French State.

www.coface.com

Coface SA. is listed on Euronext Paris – Compartment A ISIN: FR0010667147 / Ticker: COFA

